

New models of care and the implications for primary care premises

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Introduction

- The Perfect Storm in Primary Care
- New care models
- The implications for primary care premises

The Perfect Storm in primary care

- Changes to GMS income
- LES's taken away from primary care contracts and being openly tendered
- Attack on PMS Agreements
- Procurement law changes
- Opening up of NHS Pension Scheme to independent (private) providers
- Area Teams struggling

The Perfect Storm in primary care

- CQC (“We are not the improvement body”)
- Monitor
- Foundation Trusts acquiring Practices (the beginning of the end of independent contractor status?)
- Succession issues
- Property issues
 - = Failing Practices

New Care Models

- Primary care:
 - Larger (traditional) Partnerships
 - Super Partnerships
 - Corporate GP Practice
- Secondary Care:
 - Federations
 - GPPOs

New Care Models

- The 5 Year Forward View:
 - MCPs and PACs
 - Vanguards
- Acronyms and models galore:
 - PMCF, ICO's, ACO's, enhanced health in care homes, Hospital Chains, Alliance Contracting, and the rest

The implications for primary care premises

- Premises currently excluded from most models
- Link with succession issue is critical
- Sale and leaseback – a double edged sword?
- Primary care will consolidate premises:
 - Bring within Super Partnerships
 - PropCos
 - Larger, multi disciplinary, premises required
- The future of rent reimbursement?

Further information

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